

**FORM OF ANNUAL RETURNS OF A COMPANY HAVING A SHARE CAPITAL
ANNUAL RETURN**

The Companies Act (1 of 1956)
Schedule V - part II
(See Section 159)

I. REGISTRATION DETAILS

Registration No.	27709	State Code	18
Registration Date		Whether shares listed on Recognised Stock Exchange	YES
If Yes, Stock Exchange Code (A)	1025.	(B)	N.A.
AGM HELD	YES	DATE OF AGM	28.09.2007

II. NAME AND REGISTERED OFFICE ADDRESS OF THE COMPANY

COMPANY NAME	RAJ TELEVISION NETWORK LIMITED
ADDRESS	NO.32 POES ROAD, II nd STREET, TEYNAMPET
TOWN/CITY	Chennai
STATE	TAMIL NADU
PIN CODE	600 018
TELEPHONE (WITH STD)	044-24334149
FAX NUMBER	044-24341260
E-MAIL ADDRESS	rajtv@vsnl.com

III. CAPITAL STRUCTURE OF THE COMPANY (AMOUNT IN RS.THOUSANDS)

AUTHORISED SHARE CAPITAL - BREAKUP

TYPE OF SHARES	NO OF SHARES	NOMINAL VALUE (IN RS)
EQUITY	1,50,00,000	10/-
PREFERENCE	NIL	NIL
TOTAL AUTHORISED CAPITAL	1,50,00,000	1,50,000

ISSUED SHARE CAPITAL - BREAKUP

TYPE OF SHARES	NO OF SHARES	NOMINAL VALUE (IN RS)
EQUITY	1,29,78,336	10/-
PREFERENCE	NIL	NIL
TOTAL ISSUED CAPITAL	1,29,78,336	12,97,83

SUBSCRIBED SHARE CAPITAL BREAKUP

TYPE OF SHARES	NO OF SHARES	NOMINAL VALUE (IN RS)
EQUITY	1,29,78,336	10/-
PREFERENCE	NIL	NIL
TOTAL SUBSCRIBED CAPITAL	1,29,78,336	12,97,83

PAID UP SHARE CAPITAL BREAKUP

TYPE OF SHARES	NO OF SHARES	NOMINAL VALUE (IN RS)
EQUITY	1,29,78,336	10/-
PREFERENCE	NIL	NIL
TOTAL PAIDUP CAPITAL	1,29,78,336	12,97,83

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DEBENTURES BREAKUP

TYPE OF DEBENTURES	NO OF DEBENTURES	NOMINAL VALUE (IN RS)
NON CONVERTIBLE	NIL	NIL
PARTLY CONVERTIBLE	NIL	NIL
FULLY CONVERTIBLE	NIL	NIL

IV. DIRECTOR/MANAGER/SECRETARY INFORMATION (PAST AND PRESENT)

NAME	M.RAAJHENDHRAN		
NATIONALITY	INDIAN	DATE OF BIRTH	17.12.1950
DESIGNATION	MANAG. DIRECTOR (M)		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	4A, 5 th MAIN ROAD, R.A.PURAM,CHENNAI- 600 018.		

NAME	M.RAJARATINAM		
NATIONALITY	INDIAN	DATE OF BIRTH	16.11.1952
DESIGNATION	DIRECTOR (W)		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	14,POES ROAD, 3 rd STREET, CHENNAI – 600 018.		

NAME	M.RAVINDRAN		
NATIONALITY	INDIAN	DATE OF BIRTH	15.06.1959
DESIGNATION	DIRECTOR (W)		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	14,POES ROAD, 3 rd STREET, CHENNAI – 600 018.		

NAME	M.REGHUNATHAN		
NATIONALITY	INDIAN	DATE OF BIRTH	07.05.1963
DESIGNATION	DIRECTOR (W)		
DATE OF APPOINTMENT	03.06.1994	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	14,POES ROAD, 3 rd STREET, CHENNAI – 600 018.		

NAME	D. R. KAARTHIKEYAN		
NATIONALITY	INDIAN	DATE OF BIRTH	02.10.1939
DESIGNATION	DIRECTOR (D)		
DATE OF APPOINTMENT	14.10.2006	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	NO.5/27, SARVAPRIYA VIHAR, NEW DELHI-110 016		



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NAME	R. RAJAGOPALAN		
NATIONALITY	INDIAN	DATE OF BIRTH	11.03.1943
DESIGNATION	DIRECTOR (D)		
DATE OF APPOINTMENT	14.10.2006	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	NO.4B, KRISHNA,50, HILSS ROAD,EGMORE, CHENNAI – 600 008.		

NAME	A. ARJUNA PAI		
NATIONALITY	INDIAN	DATE OF BIRTH	10.02.1936
DESIGNATION	DIRECTOR (D)		
DATE OF APPOINTMENT	14.10.2006	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	64, RUKMANI SALAI, DEVI KARUMARI NAGAR, VALSARAVAKKAM, CHENNAI – 600 087.		

NAME	MOHAN KAMESWARAN		
NATIONALITY	INDIAN	DATE OF BIRTH	30.01.1955
DESIGNATION	DIRECTOR (D)		
DATE OF APPOINTMENT	14.10.2006	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	13, 3 RD AVENUE, INDIRA NAGAR, CHENNAI – 600 020.		

NAME	LALIT KUMAR MOHANTY		
NATIONALITY	INDIAN	DATE OF BIRTH	20.05.1975
DESIGNATION	COMPANY SECRETARY		
DATE OF APPOINTMENT	29/12/2006	DATE OF CEASING	N.A.
ELECTION COMMISSION IDENTITY CARD NO.(IF ISSUED)			
ADDRESS	MURGAN MANSION, 17,18. ABDHULLA ST, CHOLEIMEDU, CHENNAI – 600 094.		

V. DETAILS OF SHARES/DEBENTURES HELD AT DATE OF AGM: **28.09.2007**

(AS PER FLOPPY ENCLOSED)

LEDGER FOLIO OF SHARES HOLDER	
SHARE HOLDER NAME	
FATHER'S/HUSBAND'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
ADDRESS	

LEDGER FOLIO OF SHARES	
SHARE HOLDER NAME	
FATHER'S/HUSBAND'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
ADDRESS	

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LEDGER FOLIO OF SHARES	
SHARE HOLDER NAME	
FATHER'S/HUSBAND'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
ADDRESS	

LEDGER FOLIO OF SHARES	
SHARE HOLDER NAME	
FATHER'S/HUSBAND'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
ADDRESS	

LEDGER FOLIO OF SHARES	
SHARE HOLDER NAME	
FATHER'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
ADDRESS	

LEDGER FOLIO OF SHARES	
SHARE HOLDER NAME	
FATHER'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
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SHARE HOLDER NAME	
FATHER'S/HUSBAND'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
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LEDGER FOLIO OF SHARES	
SHARE HOLDER NAME	
FATHER'S/HUSBAND'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
ADDRESS	

LEDGER FOLIO OF SHARES	
SHARE HOLDER NAME	
FATHER'S/HUSBAND'S NAME	
TYPE OF SHARE	
NO OF SHARES, IF ANY	
AMOUNT PER SHARE (IN RS)	
ADDRESS	

VI. DETAILS OF SHARE TRANSFER SINCE DATE OF LAST AGM : 30.08.2006
(AS PER FLOPPY ENCLOSED)

DATE OF TRANSFER OF SHARES	
TYPES OF SHARES	
NUMBER OF SHARES	
AMOUNT PER SHARE	
LEDGER FOLIO OF TRANFEROR	
LEDGER FOLIO OF THE TRANSFEREE	
NAME OF TRANSFEREE	

VII. INDEBTEDNESS OF THE COMPANY (AMOUNT IN RS. THOUSANDS)
[Secured Loans including outstanding/accrued but not due for payment]

AMOUNT (IN RS)	NIL
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VIII. EQUITY SHARE CAPITAL BREAK UP (PERCENTAGE OF TOTAL EQUITY)

i	GOVT.[CENTRAL & STATE(S)]	Nil
ii	GOVT. COMPANIES	Nil
iii	PUBLIC FINANCIAL INSTITUTIONS	Nil
iv	NATIONALISED/OTHER BANKS	0.05
v	MUTUAL FUNDS	0.17
vi	VENTURE CAPITAL	0
vii	FOREIGN HOLDINGS (FIIs/FCs/NRIs/OCBs)	6.42
viii	BODIES CORPORATE (NOT MENTIONED ABOVE)	5.90
ix	DIRECTORS/RELATIVES OF DIRETORS (OTHER THAN THOSE LISTED ABOVE)	72.48
x	OTHER TOP 50 SHAREHOLDERS	3.50
xi	OTHERS	11.48
	TOTAL	100



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We certify that :-

- (a) the return states the facts as they stood on the date of the Annual General Meeting aforesaid, correctly and completely;
- (b) since the date of the last annual returns the transfer of all shares, debentures, the issue of all further certificates of shares and debentures have been appropriately recorded in the books maintained for this purpose;
- (c) not applicable
- (d) the company has not, since the date of the incorporation of the company, issued any invitation to the public to subscribe for any shares or debentures of the company;
- (e) As the number of members is less than fifty this clause is not applicable.
- (f) since the date of annual general meeting with reference to which the first return was submitted or in the case of a first return since the date of the incorporation of the private company, no public company or deemed public company has or have held twenty five per cent or more of its paid-up share capital;
- (g) the company did not have an average turnover of Rs.Ten Crore or more during the relevant period;
- (h) since the date of the annual general meeting with reference to which the last annualreturn was submitted or since the date of incorporation of the company,if its first return, the company did not hold twenty-five percent or more of the paid-up share capital of one or more public companies; and
- (i) the private company did not accept or renew or invite deposits from the public.

For RAJ TELEVISION NETWORK LIMITED

DIRECTOR:


M.RAVINDRAN

Director

For RAJ TELEVISION NETWORK LIMITED

SECRETARY:

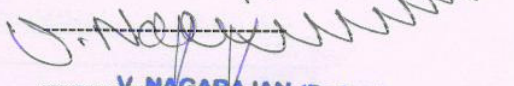

LALIT KUMAR MOHANTY

Company Secretary

For NAGARAJAN & RABI ASSOCIATES
Company Secretaries-in-practice

SECRETARY IN WHOLE TIME PRACTICE:

C. P. NO:


V. NAGARAJAN (Partner)
ACS 11002
CP. No. 3288

RAJ TELEVISION NETWORK LIMITED

